



香港中文大學  
The Chinese University of Hong Kong

Centre for Financial Regulation and Economic Development

金融規管與經濟發展研究中心



FACULTY OF LAW

## Third Securities Law Colloquium:

### PRIVATE EQUITY VS. PUBLIC OFFERINGS – COMPETING OR COMPLEMENTARY FINANCING CHANNELS? CHALLENGES AND CONSIDERATIONS

12 June 2012, 12:30 – 2:00 p.m.

#### *Speakers:*

☞ **Mr. Dean Moroz**, Counsel, Corporate Department, Ashurst

☞ **Mr. Yong Kai Wong**, Associate General Counsel, APG Asset Management Asia

*Chair and Moderator: David C. Donald, The Chinese University of Hong Kong Faculty of Law*

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Today, market volatility, new trading techniques and tightened bank financing conditions have made private equity an increasingly attractive option for many corporates to fund acquisitions or execute corporate strategies. Recent transactions evidence this trend, also in the PRC. Unlike in the United States, where the number of listed companies has dropped rapidly in recent years, the Stock Exchange of Hong Kong is a market that attracts new listings and serves as a strong source of corporate finance. What makes the Hong Kong market different? Will private equity also increase as an alternative to public finance in Hong Kong? In this context, we must understand the governance and regulatory challenges presented by the increase of private equity finance. This CFRED colloquium will bring together persons working in the fund industry, a university and a law firm to discuss and examine this trend and its challenges for market integrity and safety.

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**Date:** Tuesday, 12 June 2012

**Time:** 12:30-2:00p.m.

**Venue:** The Chinese University of Hong Kong Graduate Law Centre, 2/F Bank of America Tower, 12 Harcourt Road, Central, Hong Kong

All are welcome!

Please register your interest here, [http://nems.law.cuhk.edu.hk/online-registration/?event\\_id=263](http://nems.law.cuhk.edu.hk/online-registration/?event_id=263), providing us your details.

## About the Speakers

### Mr. Dean Moroz

*Counsel, Corporate Department, Ashurst*



Dean Moroz is a Counsel in the corporate department in Ashurst, Hong Kong and specialises in investment funds. Dean has broad experience advising market leading clients on the structuring and establishment of open and closed-ended investment funds based in Asia, Europe and elsewhere in the world, investing in a wide array of asset classes including private equity, infrastructure, real estate and alternative investments. He also has significant experience advising clients including sovereign wealth funds, pension plans and trusts on their investments in private funds.

Dean is qualified as a solicitor in a number of jurisdictions including Hong Kong. He holds a BA (Hons.) at University of Alberta and an LL.B at University of Toronto.

### Mr. Yong Kai Wong

*Associate General Counsel, APG Asset Management Asia*

Yong Kai Wong is currently Associate General Counsel for APG Asset Management Asia, with coverage over APG's real estate, private equity and infrastructure investments across the Asia Pacific. APG is one of the world's largest institutional investors, with assets under management amounting to EUR299 billion. Yong Kai has broad experience across US, Europe and Asia Pacific in a whole range of transactions ranging from complex debt financings/restructurings, capital markets, complex structured products (CDO and CMBS securitisations), corporate M&A transactions including corporate real estate/special situations, private equity and hedge fund formations. He is active in publications as well as industry associations and is currently a member of the Regulatory Committee of Asia Pacific Real Estate Association and sits on the Professional Advisory Board of the Asian Institute of Financial Law of Hong Kong University.

Yong Kai has dual qualifications in law and finance – He read law at Cambridge University, where he graduated with First Class Honours (L.L.M) (Commercial Law) and was a Henry Tomkinson Scholar and Margaret Hastings Prizewinner. He also graduated with an MBA from the Booth School of Business of the University of Chicago.



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