



香港中文大學  
The Chinese University of Hong Kong

Centre for Financial Regulation and Economic Development

金融規管與經濟發展研究中心



FACULTY OF LAW

## Second Securities Law Colloquium:

### *The Problems of Chinese Companies on US Securities Exchanges*

25 November 2011, 7:00-8:30 p.m.

#### **Panel:**

- **Mr. James Lin**, *Partner, Davis Polk and Wardwell*
- **Ms. Bonnie Chan**, *Partner, Davis Polk and Wardwell*
- **Prof. Robin Huang**, *Associate Professor of the Faculty of Law, The Chinese University of Hong Kong*
- **Mr. Frank Meng**, *PhD Candidate of the Faculty of Law, The Chinese University of Hong Kong*

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When the shares of a company located in one jurisdiction are listed on the stock exchange of another, different systems of law come into contact. A motivation for this cross listing is often to have the good governance rules of the stock exchange supplement and 'bond' inferior regulation in the issuer's home state. What happens when the desired bonding function breaks down? Why, during the past year, were so many Chinese companies found or alleged to have violated accounting and governance rules? In this CFRED colloquium, a panel of experts will examine the problems Chinese companies experience when listing on US exchanges, and discuss avenues for reaching a solution.

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**Date:** Friday, 25 November 2011 **Time:** 7:00-8:30p.m.

**Venue:** The Chinese University of Hong Kong Graduate Law Centre, 2/F Bank of America Tower, 12 Harcourt Road, Central, Hong Kong

*Admission is free of charge. HK Law Society CPD is under application.*

#### **Registration**

Please register your interest here, [http://nems.law.cuhk.edu.hk/online-registration/?event\\_id=213](http://nems.law.cuhk.edu.hk/online-registration/?event_id=213), providing us your details.

## About the Speaker

### Ms. Bonnie Chan



Ms. Chan is a partner in Davis Polk's Corporate Department, resident in Hong Kong. Her practice includes advising issuers and underwriters on capital markets transactions and advising on securities, corporate and governance matters, generally.

Before joining the firm in 2010, Ms. Chan served as a senior vice president of the Hong Kong Exchanges and Clearing Limited, where she led the IPO Transactions Department of the Listing Division. Previously, she was an in-house counsel at Morgan Stanley, where she was responsible for overseeing their capital markets transactions in Asia.

### Mr. James Lin



Mr. Lin is a partner in Davis Polk's Corporate Department, resident in Hong Kong. He joined the firm in 1998 and became a partner in 2007. His practice focuses on public and private corporate finance transactions, including initial public offerings, RMB-denominated, convertible and high-yield debt offerings and private equity investments, and mergers and acquisitions. He has worked on some of the most significant capital markets transactions in Asia. Most recently, he advised Prada on its Hong Kong IPO debut.

Mr. Lin graduated from the University of Harvard in 1991 and later completed his Master and Doctorate in Philosophy from the University of Oxford in 1996. He also received his J.D. from Harvard Law School in 1998. Mr. Lin is an Appointee of Hong Kong's Securities and Futures Appeals Tribunal, Securities and Futures Commission and he is admitted to practice in Hong Kong and the State of New York.

### Prof. Robin Huang



Professor (Robin) Hui Huang is a specialist in corporate law, securities regulation, financial markets and foreign investment. He has published widely on such topics as insider trading, takeovers, market manipulation, foreign investment, financial regulation and corporate governance. His publications have appeared in top specialist journals across the US, the UK, Australia, Hong Kong and China.

Prior to joining the Faculty of Law of CUHK in 2010, Robin was working as a permanent staff member in the Faculty of Law at the University of New South Wales in Sydney, where he now holds a conjoint position of associate professor. He is also Adjunct Professor at the China University of Political Science and Law as well as an elected member of the Executive Council of China Commercial Law Society. Robin's work has attracted extensive interest internationally, with significant invitations to the World Bank, Cambridge Law School, Harvard Law School, Columbia Law School, and Tsinghua Law School.

Robin has been admitted to the Chinese Bar and practiced as a senior consultant for several international law firms where he advised transnational corporations and investment banks on business associations, capital raisings, funds management, licensing and cross-border M&A. He is frequently invited to speak about financial and corporate law issues at international conferences and to government agencies, professional bodies and practicing lawyers.

